



Announcement Summary

Entity name

CASTLE MINERALS LIMITED

Announcement Type

New announcement

Date of this announcement

Wednesday November 15, 2023

The +securities to be quoted are:

Other

Total number of +securities to be quoted

ASX +security code	Security description	Number of +securities to be quoted	Issue date
New class - code to be confirmed	OPTIONS EXPIRING 7 JAN 2025, EX \$0.018	21,700,000	16/11/2023

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

CASTLE MINERALS LIMITED

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

1.2 Registered number type

ABN

Registration number

83116095802

1.3 ASX issuer code

CDT

1.4 The announcement is

New announcement

1.5 Date of this announcement

15/11/2023



Part 2 - Type of Issue

2.1 The +securities to be quoted are:

Other

2.2 The +securities to be quoted are:

New +securities in a class that is not yet quoted on ASX ("new class")

2.3c Have these +securities been offered under a +disclosure document or +PDS?

Yes

2.3c.1 Date of +disclosure document or +PDS?

27/10/2023

2.3d Please provide any further information needed to understand the circumstances in which you are applying to have these +securities quoted on ASX, including why the issue of the +securities has not been previously announced to the market in an Appendix 3B

This security issue was proposed under Appendix 3B lodged on 20 September 2023.
Please note that the option expiry date was amended from 31 December 2024 to 7 January 2025.
The security description of the options also needs to be amended to 'OPTIONS EXPIRING 7 JAN 2025, EX \$0.018'.



Part 3C - number and type of +securities to be quoted (new class) where issue has not previously been notified to ASX in an Appendix 3B

New +securities

ASX +security code

New class - code to be confirmed

+Security description

OPTIONS EXPIRING 7 JAN 2025, EX \$0.018

+Security type

Options

ISIN code

Issue date

16/11/2023

Will all the +securities issued in this class rank equally in all respects from the issue date?

Yes

Options Details

+Security currency

AUD - Australian Dollar

Exercise price

AUD 0.01800000

Expiry date

7/1/2025

Details of the type of +security that will be issued if an option is exercised

CDT : ORDINARY FULLY PAID

Number of +securities that will be issued if an option is exercised

21,700,000

Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities to be quoted or provide the information by separate announcement.

https://www.castleminerals.com/downloads/announcements/cdt_2023102701.pdf



Issue details

Number of +securities to be quoted

21,700,000

Are the +securities being issued for a cash consideration?

No

Please describe the consideration being provided for the +securities

Nil

Please provide an estimate (in AUD) of the value of the consideration being provided per +security for the +securities to be quoted

0.000000001

Any other information the entity wishes to provide about the +securities to be quoted

The purpose(s) for which the entity is issuing the securities

Other

Please provide additional details

Please refer to the use of funds as set out in the prospectus lodged on 27 October 2023.



Part 4 - Issued capital following quotation

Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:

(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)

ASX +security code and description	Total number of +securities on issue
CDT : ORDINARY FULLY PAID	1,209,742,984
CDTO : OPTION EXPIRING 31-DEC-2023	52,172,944
CDTOA : OPTION EXPIRING 31-DEC-2024	153,293,333
New class - code to be confirmed : OPTIONS EXPIRING 7 JAN 2025, EX \$0.018	21,700,000

4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
CDTAM : OPTION EXPIRING 30-JUN-2025 EX \$0.03	36,000,000



Part 5 - Other Listing Rule requirements

5.1 Are the +securities being issued under an exception in Listing Rule 7.2 and therefore the issue does not need any security holder approval under Listing Rule 7.1?

No

5.2 Has the entity obtained, or is it obtaining, +security holder approval for the issue under listing rule 7.1?

Yes

5.2a Date of meeting or proposed meeting to approve the issue under listing rule 7.1

10/11/2023